

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
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**GENESIS GLOBAL HOLDCO, LLC, et al.,**<sup>1</sup> : **Case No. 23-10063 (SHL)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**TENTH MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC.,  
INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF  
NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Name of Applicant</b>	Houlihan Lokey Capital, Inc.
<b>Authorized to Provide Professional Services to:</b>	Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al.,
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	April 13, 2023
<b>Period for which compensation and reimbursement is sought</b>	November 1, 2023 through and including November 30, 2023
<b>Amount of Compensation sought as actual, reasonable, and necessary</b>	\$150,000.00
<b>Current Fee Request</b>	\$120,000.00 (80% of \$150,000.00)
<b>Amount of Expense Reimbursement sought as actual, reasonable, and necessary:</b>	\$13,908.70
<b>Amount of Compensation and Expenses sought as allowed under the Fee Order</b>	\$133,908.70

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<b>Total Fees and Expenses Inclusive of Holdback</b>	\$163,908.70
<b>This is a(n):</b> <u>X</u> monthly      ___ interim application      ___ final application	

### **SUMMARY OF MONTHLY FEE STATEMENTS**

Pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**” or the “**Applicant**”), Investment Banker for the Official Committee of Unsecured Creditors (the “**Committee**”), hereby submits this Fourth Monthly Fee Statement (the “**Statement**”) for the period of November 1, 2023 through and including November 30, 2023 (the “**Monthly Fee Period**”).

#### **Itemization of Services Rendered by Applicant**

Annexed hereto as “**Exhibit A**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as “**Exhibit B**” is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit C**” are the time records of Applicant for this Monthly Fee Period organized by project category and professional with a daily time log explaining the time spent by each professional.

Applicant respectfully requests (i) compensation in the amount of \$120,000.00, which represents 80% of fees for services rendered by Applicant as investment banker to the Official Committee of Unsecured Creditors during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$13,908.70.

Dated: February 9, 2024

Respectfully submitted,

By: \_\_\_\_\_

Brad Geer, Managing Director  
**HOULIHAN LOKEY CAPITAL,  
INC.**  
225 South 6<sup>th</sup> Street  
Minneapolis, Minnesota 55402  
Telephone: (612) 215-2249  
Email: bgeer@hl.com

**EXHIBIT A**

Work Hours Summary

## Genesis Global Holdco, LLC - HL Work Hours Summary

November 1, 2023 - November 30, 2023

### Summary of Hours by Professional / Task Code

Principal Professional	Title	Task Code					Total
		A	B	C	D	E	
Saul Burian	Managing Director	3.0	—	4.0	45.5	—	52.5
Bradley Geer	Managing Director	44.0	52.5	56.5	55.5	—	208.5
David Cumming	Director	4.0	40.0	44.0	30.5	—	118.5
Rijul Malik	Associate	28.0	39.0	36.5	118.5	—	222.0
Braedon Kehoe	Analyst	4.0	13.5	23.5	28.5	—	69.5
Odessa Fung	Analyst	16.5	38.0	34.5	122.5	—	211.5
Nick Bevacqua	Analyst	4.5	13.5	23.5	27.5	—	69.0
<b>Total</b>		<b>104.0</b>	<b>196.5</b>	<b>222.5</b>	<b>428.5</b>	<b>—</b>	<b>951.5</b>

### Task Code Legend

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

**EXHIBIT B**

Invoice

# Houlihan Lokey

**Invoice # 118609-10**

**PERSONAL & CONFIDENTIAL**

February 2, 2024

Genesis Global Capital, LLC  
250 Park Ave S, 5th Floor  
New York, NY 10003

Client # 26011  
Case # 119253

**Professional Fees**

Monthly Fee due on November 6, 2023  
Professional Fees Due

\$	150,000.00	
		\$ 150,000.00

**Out of Pocket Expenses**

Lodging  
Airfare  
Ground Transportation  
Travel and Overtime Meals  
Telephone and Data  
Out of Pocket Expenses Due

\$	4,261.56	
	7,497.01	
	1,332.09	
	743.30	
	74.74	
		\$ 13,908.70

**TOTAL AMOUNT DUE AND PAYABLE**

<b>\$</b>	<b>163,908.70</b>
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**PAYMENT DUE UPON RECEIPT**

Please Send Checks To:  
Houlihan Lokey Capital, Inc.  
Accounts Receivable Department  
10250 Constellation Boulevard, 5th Floor  
Los Angeles, California 90067-6802

Wire Transfer Instructions:  
Bank of America  
Wire Transfer ABA #026009593  
ACH ABA #121000358  
fbo Houlihan Lokey Capital, Inc.  
Account #1453120593  
Swift Code (Int'l Wires Only): BOFAUS3N  
Federal ID #95-4024056

**EXHIBIT C**

Work Hours Details



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: **Saul Burian**  
Total Hours: **52.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
<b>Total</b>				<b>52.5</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: **Bradley Geer**  
Total Hours: **208.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	A	General Case Administration	Travel	8.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	A	General Case Administration	Travel	8.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: **Bradley Geer**  
Total Hours: **208.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	4.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	A	General Case Administration	Travel	8.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/21/2023	A	General Case Administration	Travel	8.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/28/2023	A	General Case Administration	Travel	8.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	4.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5

<b>Total</b>	<b>208.5</b>
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## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: David Cumming  
Total Hours: 118.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: David Cumming  
Total Hours: 118.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
<b>Total</b>				<b>118.5</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Rijul Malik  
Total Hours: 222.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/3/2023	A	General Case Administration	Travel	6.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/7/2023	A	General Case Administration	Travel	6.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Rijul Malik  
Total Hours: 222.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	A	General Case Administration	Travel	6.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/21/2023	A	General Case Administration	Travel	6.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0

**Total** 222.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Braedon Kehoe  
Total Hours: 69.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: **Braedon Kehoe**  
Total Hours: **69.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
<b>Total</b>				<b>69.5</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Odessa Fung  
Total Hours: 211.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.5
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	A	General Case Administration	Internal Discussion	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Odessa Fung  
Total Hours: 211.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	A	General Case Administration	Travel	6.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/21/2023	A	General Case Administration	Travel	6.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
<b>Total</b>				<b>211.5</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Nick Bevacqua  
Total Hours: 69.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	A	General Case Administration	Internal Discussion	0.5
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Nick Bevacqua  
Total Hours: 69.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
Total				69.0